

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

Chapter 11

LAFAYETTE YARD COMMUNITY DEVELOPMENT CORP.

Case No. 13-30752

BANKRUPTCY CLOSING REPORT CHAPTER 11

To the best of my knowledge and belief, the following is a breakdown in this case:

FEES AND EXPENSES (From case inception)

\$1,170,432.59 FEES AND EXPENSES FOR ATTORNEY FOR DEBTOR

\$64,834.38 OTHER PROFESSIONAL FEES and ALL EXPENSES

N/A TRUSTEE FEE (if applicable)

N/A ATTORNEY FOR TRUSTEE (if applicable)

X PLAN CONFIRMED 100% DIVIDEND PAID to Administrative and Class 1 Claims

 PLAN NOT CONFIRMED YES FUTURE DIVIDENDS

STEPS TAKEN TO CONSUMMATE PLAN:

X Distribution under the plan commenced.

 Other (explain)

Respectfully Submitted,

WONG FLEMING

Counsel to the Debtor and Debtor-in-Possession

By: /s/ Gregory G. Johnson

Gregory G. Johnson, Esq.

-and-

**DELBELLO DONNELLAN WEINGARTEN
WISE & WIEDERKEHR, LLP**

Co-Counsel to the Debtor and Debtor-in-Possession

By: /s/ Julie Cvek Curley

Julie Cvek Curley, Esq.

Dated: May 7, 2014